

**The Lewiston-Auburn
Economic Growth Council**



Presents:

Sponsored by:

Verrill Dana_{LLP}
Attorneys at Law

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Financing Growth in Maine

*A Panel Presentation and Discussion on Equity Investments and Grant Programs to Assist
with Research & Development and Product Commercialization*

Location: The Bates Mill Complex, Lewiston, ME (map and directions on reverse side)

Date: April 7, 2005

Time: 10:00 A.M. to 12:00 followed by **Lunch and Reception**

RSVP: Becky Smith at 207-784-0161 or becky@economicgrowth.org

This event is intended to create awareness and provide information about resources available in Maine to assist businesses that have, or are developing, promising new products or services with high growth potential.

The program includes every private equity and venture capital fund in Maine. The presentation will educate attendees on the investment process and describe the specific investment focus of each fund. In addition, Joe Migliaccio, Program Manager of the Maine Technology Institute will describe state and federal programs in support of technology innovation. MTI and investors will be available at the lunch and reception following the presentation. This program is open to any high growth, high tech, or innovative businesses, as well as advisors to this group who want to learn more about non-traditional sources of funding.

Maine-based venture capital and private equity investor presenters will include:

- **Kip Moore, Principal, Little Diamond Island Enterprises**, a private angel investor targeting early stage opportunities in Maine
- **John Burns, Fund Manager, Small Enterprise Growth Fund (SEGF)**, an \$8M venture capital fund targeting early stage companies in Maine
- **Michael Burgmaier, Principal, CEI Community Venture, Inc.**, a \$10M venture capital fund targeting growth businesses in underserved areas of ME, NH and VT
- **Jesse Devitte, Managing Director and Co-Founder, Borealis Ventures**, a \$20M fund targeting early stage technology companies in Northern New England
- **Nat Henshaw, President, CEI Ventures, Inc.**, a \$20M fund targeting growth companies in the Eastern U.S.
- **Mark Morrisette, General Partner, North Atlantic Capital**, a \$75M private equity fund targeting late-stage businesses in Northeastern and mid-Atlantic states
- **Tim Agnew, Principal, Masthead Venture Partners**, a \$160M venture capital fund targeting early stage technology companies in New England

The program is free, but space is limited. You must RSVP with your contact information (including telephone and email address) to
Becky Smith at 207-784-0161 or becky@economicgrowth.org

**Directions to
The Bates Mill Complex**
Canal Street
Lewiston, ME 04240
(207) 782-5355

Directions from I-95

- Take EXIT 75 (US-202/ME-4/ME-100) towards FARMINGTON/RUMFORD/RANGELEY/MECHANIC FALLS.
- Go EAST on US-202 for approx. 5 miles.
- Turn RIGHT on Court St. (Still US-202) (On Court St. for about a half-mile)
- Parking directions below



PARKING

Parking available in the lot on the corner of Maine St. and Lincoln St.

—or—

the garage on the corner of Chestnut St. and Lincoln St.